

the Trustee, which supplement (herein called the Lease Supplement) shall, as of the date of the reimbursement of Lessee of such Reimbursable Expenses (herein called the Reimbursement Date) and thereafter during the continuance of this Lease: (A) increase each Basic Rent payment (with respect to each Leased Property with respect to which a Lessee's Request has been made) required to be made during the Basic Term by an equal amount which shall be at least sufficient to make each payment, when due, of principal of, and interest on, the Additional Notes issued with respect to such Leased Property, (B) increase the purchase prices set forth in Schedule C hereto with respect to such Leased Property that would be payable upon a purchase of such Leased Property by Lessee pursuant to this Lease, in each case by amounts which shall at all times thereafter be at least sufficient to prepay the then outstanding principal amount of the Additional Notes issued with respect to such Leased Property, together with all accrued interest thereon, (C) increase the amount Lessor may request Lessee to pay pursuant to Article XXVII by an amount which shall be at least sufficient to pay the then outstanding Additional Notes issued with respect to such Leased Property, and (D) make such other changes, if any, as shall be necessary or appropriate, in the opinion of counsel for the Trustee, by reason of the transactions contemplated by this section;

- (iii) Lessor and Lessee shall have duly authorized, executed and delivered supplements to the Assignment and the Consent in form and substance satisfactory to the Trustee, which supplements (the Assignment Supplement and Consent Supplement) shall as of the Reimbursement Date and thereafter during the continuance of this Lease, expressly and specifically subject this Lease, as supplemented by the Lease Supplement, to the Assignment and the Consent, and shall make such other changes, if any, as shall be necessary or appropriate, in the opinion of counsel for the Trustee, by reason of the transactions contemplated by this section;
- (iv) Lessor shall have received an amendment or endorsement to each mortgage title insurance policy theretofore delivered to the Trustee with respect to such Leased Properties, satisfactory in form and substance to Lessor and the Trustee, increasing the net amount of such mortgage title insurance for each such Leased Property

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